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Global & Domestic Rates



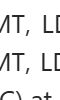
Industry News

Plant & Production Updates

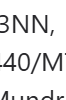


Market Insights

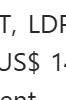
Analysis & Forecasting



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Thursday, 27 August 2026

INTERNATIONAL OFFERS FOR INDIA & PAKISTAN

- Sabic from Saudi Arabia offered their products for India Market: LDPE Premium Film (HP0722NN/0823NN/0724NN) at US\$ 1520/MT, LDPE Base grade (HP2022NN/2023NN, HP2022JN/2023JN) at US\$ 1420/MT, LDPE Foam grade (HP2024NDF) at US\$ 1480/MT, LDPE Inj. (HP7022/7023) at US\$ 1440/MT, LDPE MF Injection (HP20023) at US\$ 1440/MT, and LDPE Extrusion Coating (4023EC) at US\$ 1540/MT, CIF Nhava Sheva/Mundra/Hazira for September, 2026 shipment.
- Sabinc from Saudi Arabia offered its Products for Pakistan Market: PP Film (520) at US\$ 1340/MT, PP Raffia at US\$ 1260/MT, PP IM (575/5705) at US\$ 1270/MT, PP Random Copolymer (QR6701) at US\$ 1420/MT, HDPE Blow Moulding (B5429) at US\$ 1270/MT, HDPE Blow Moulding (BM1052J) at US\$ 1230/MT, HDPE Blow Moulding (B5308) at US\$ 1280/MT, HDPE IM (M200050) at US\$ 1250/MT, HDPE Film at US\$ (F04660) at US\$ 1270/MT, HDPE Film (952) at US\$ 1220/MT, LDPE Blown Film (HP4024WN) at US\$ 1450/MT, LD Blown Film (2023JN) at US\$ 1450/MT, LL Blown Film (118WJ) at US\$ 1230/MT, LLDPE Injection Moulding (MGS00026) at US\$ 1360/MT, and LLDPE Roto at US\$ 1290/MT for September, 2026 shipment.

PETROCHEMICAL PLANT NEWS

- Zhong Tian He Chuang Energy Company has shut its No.2 Polypropylene (PP) Line. The Line is located in Ordos City, China, with a production capacity of 350,000 Tons/Year.
- Zhong Tian He Chuang Energy Company has restarted its No.1 Polypropylene (PP) Line after maintenance work. The Line is located in Ordos City, China, with a production capacity of 350,000 Tons/Year.
- BASF has Restarted its Steam Cracker on 18th August, 2026 after an unplanned outage. The Cracker is located in Ludwigshafen, Germany, with Ethylene production capacity of 620,000 Tons/Year and Propylene capacity of 340,000 Tons/Year.
- Petlin has restarted its Low Density Polyethylene (LDPE) Plant after resolving mechanical issues. The Plant is located in Kerteh, Malaysia, with a production capacity of 250,000 Tons/Year.
- Yisheng Petrochemical has shut more Polyethylene Terephthalate (PET) Lines amid feedstock supply disruption. The Lines are located in Dalian, China, with a combined production capacity of 1.4 Million Tons/Year.
- Shilin Chemical has restarted its Methanol Plant following maintenance work. The Plant is located in Inner Mongolia, China, with a production capacity of 300,000 Tons/Year.
- Nan Ya has restarted its EG2 Plant in the first half of August, 2026 following planned maintenance work. The Plant is located in Texas, USA, with MEG production capacity of 800,000 Tons/Year.
- Zhangzhou Chimei Chemical has restarted its No.1 Polycarbonate (PC) Line, which was shut in mid-March, 2026 for maintenance work. The Line is located in Gulei, Fujian province of China, with a production capacity of 1,90,000 Tons/Year.
- Ningbo Juhua Chemical & Science has started its new Glycol Ethers Unit in August, 2026. The Unit is located in Ningbo, Zhejiang, China, with a production capacity of 50,000 Tons/Year.

MISCELLANEOUS NEWS

- Dow Inc. has announced High Density Polyethylene (HDPE) and Linear Low Density Polyethylene (LLDPE) price increases by 5 cents/lb (USD 110/MT), while Low Density Polyethylene (LDPE) prices will increase by 7 cents/lb (USD 154/MT) in North America, effective from 1st September, 2026.
- The Bank of Korea (BoK) increased its key interest rate by 25 basis points to 3.00% on Thursday, marking its first back-to-back rate hike since January 2023.
- USD/INR Daily Update: The rupee weakened by 12 paise against the dollar, closing at ₹95.54, compared to yesterday's close of ₹95.42. Today's range: Open ₹95.43 | Low ₹95.39 | High ₹95.73 | Close ₹95.54
- China January Futures (RMB/MT)— Closing Update: PP 7,860 (-53), LLDPE 7,609 (-56), PVC 4,463 (-27)

INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US\$ 1135/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 1105/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 1105/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 1165/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 1135/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 1025/MT, T/T, CFR Guangpu basis.
- HDPE Injection offers in China quoted at US\$ 980/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 980/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 1020/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1210/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 990/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed stable at US\$ 1155/MT and PPCP assessed at US\$ 1205/MT in Hong Kong Market.
- HDPE Film Prices assessed stable at US\$ 1170/MT, LLDPE stable at US\$ 1130/MT and LDPE higher at US\$ 1530/MT in Hong Kong Market.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1260	1270	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1260	1270	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1250	1260	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1220	1230	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1240	1250	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1390	1400	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1215	1225	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	900	910	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1440	1450	(NC)
China	Nhava Sheva	GPPS	USD/MT	1350	1360	(NC)
China	Nhava Sheva	HIPS	USD/MT	1440	1450	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1450	1460	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1115	1125	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES				
City	Grade	Company	Price (Rs./KG)	Price Difference
Mumbai	PP Film	-	148	(NC)
Mumbai	PP Injection	-	146	(+1)
Mumbai	PP Raffia	-	142	(NC)
Mumbai	PP CP	-	151	(NC)
Mumbai	HDPE Film	HMEL	135.5	(NC)
Mumbai	HDPE Injection	HMEL	126.5	(NC)
Mumbai	HDPE Blow	HMEL	130	(NC)
Mumbai	LDPE Film	Imported	158.5	(NC)
Mumbai	LLDPE Film	HMEL	131.5	(NC)
Mumbai	PVC Suspension	Formosa	97	(NC)
Mumbai	EVA 18%	-	147	(NC)
Mumbai	GPPS	Imported	140	(NC)

KOLKATA MARKET PRICES			
City	Grade	Price (Rs./KG)	Price Difference
Kolkata	PP Film	156.75	(-2.5)
Kolkata	PP Injection	146.5	(-1)
Kolkata	PP Raffia	145.75	(NC)
Kolkata	PP CP	152.5	(NC)
Kolkata	PP Random copolymer(RCP)	165.25	(NC)
Kolkata	HDPE Film	138.25	(NC)
Kolkata	HDPE Injection	128.75	(NC)
Kolkata	HDPE Blow	136.5	(-0.75)
Kolkata	LDPE Film	167.75	(NC)
Kolkata	LLDPE Film	134.75	(NC)
Kolkata	PVC Suspension	95	(-1)

KANPUR MARKET PRICES			
City	Grade	Company	Price (Rs./KG)
Kanpur	PP Film	HMEL	150
Kanpur	PP Injection	OPAL	147
Kanpur	PP Raffia	-	144
Kanpur	PP CP	-	150
Kanpur	HDPE Film	OPAL	137
Kanpur	HDPE Injection	-	125
Kanpur	HDPE Blow	HMEL	132
Kanpur	LDPE Film	Reliance	165
Kanpur	LDPE Moulding	Reliance	178
Kanpur	LLDPE Film	-	132.5
Kanpur	LLDPE Moulding	HMEL	143

AHMEDABAD MARKET PRICES			
City	Grade	Company	Price (Rs./KG)
Ahmedabad	PP Film	-	152
Ahmedabad	PP Injection	MRPL	146.5
Ahmedabad	PP Raffia	MRPL	142
Ahmedabad	HDPE Film	HMEL	136
Ahmedabad	HDPE Injection	HMEL	127.5
Ahmedabad	HDPE Blow	OPAL	135
Ahmedabad	LDPE Film	HMEL	127.5
Ahmedabad	LDPE Pipe	Reliance	165
Ahmedabad	LLDPE Film	HMEL	131
Ahmedabad	LLDPE Moulding	-	142.5
Ahmedabad	PVC Suspension	-	95

NEW DELHI MARKET PRICES			
City	Grade	Company	Price (Rs./KG)
New Delhi	PP Film	HMEL	154
New Delhi	PP Injection	OPAL	149
New Delhi	PP Raffia	OPAL	146
New Delhi	PP CP	IOCL	152.5
New Delhi	PP Random copolymer(RCP)	Reliance	194
New Delhi	HDPE Film	GAIL	142
New Delhi	HDPE Injection	GAIL	127
New Delhi	HDPE Blow	HMEL	131
New Delhi	HDPE Pipe	HMEL	128.5
New Delhi	LDPE Film	Reliance	164
New Delhi	LDPE Moulding	Reliance	180
New Delhi	LLDPE Film	HMEL	134
New Delhi	LLDPE Moulding	IOCL	145
New Delhi	PVC Suspension	HYGAIN	95.25
New Delhi	EVA 18%	Baofeng	144

LUDHIANA MARKET PRICES			
City	Grade	Company	Price (Rs./KG)
Ludhiana	PP Film	OPAL	152.5
Ludhiana	PP Injection	OPAL	149.5
Ludhiana	PP Raffia	OPAL	145.5
Ludhiana	PP CP	-	152
Ludhiana	HDPE Film	-	140
Ludhiana	HDPE Injection	GAIL	127
Ludhiana	HDPE Blow	-	135
Ludhiana	LDPE Film	Reliance	164
Ludhiana	LDPE Moulding	Reliance	184
Ludhiana	LLDPE Film	HMEL	134
Ludhiana	LLDPE Moulding	Reliance	148
Ludhiana	PVC Suspension	-	96

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	Price (US\$/MT)	Price Difference
HCM, Vietnam	PP Film	1205	(NC)
Indonesia	PP Injection	1155	(NC)
HCM, Vietnam	PP Raffia	1155	(NC)
HCM, Vietnam	PP CP	1205	(NC)
HCM, Vietnam	BOPP	1175	(NC)
HCM, Vietnam	HDPE Film	1170	(NC)
Indonesia	HDPE Injection	1160	(NC)
Indonesia	HDPE Blow	1165	(NC)
HCM, Vietnam	HDPE Raffia	1170	(NC)
HCM, Vietnam	LDPE Film	1530	(NC)
HCM, Vietnam	LLDPE Film	1130	(NC)
HCM, Vietnam	PVC Suspension	745	(NC)
HCM, Vietnam	EVA 18%	1440	(NC)
HCM, Vietnam	GPPS	1310	(NC)
HCM, Vietnam	HIPS	1430	(NC)
HCM, Vietnam	ABS	1510	(NC)
HCM, Vietnam	PET	1145	(NC)

USA PRICES

Port Of Discharge	Grade	Price (US\$/MT)	Price Difference
Houston	PP Injection	1215	(-30)
Houston	PP CP	1280	(-30)
Houston	HDPE Film	1025	(-25)
Houston	HDPE Injection	1025	(+20)
Houston	HDPE Blow	1025	(-25)
Houston	LDPE Film	1200	(-25)
Houston	LLDPE Film	1005	(-20)
Houston	Metalocene(MLLDPE)	1070	(-20)
Houston	PVC Suspension	720	(+20)
Houston	EVA 18%	1300	(-75)
Houston	GPPS	1645	(+10)
Houston	HIPS	1710	(+10)

EUROPEAN PRICES

Port Of Discharge	Grade	Price (EURO/MT)	Price Difference
Germany/Holland/France	PP Injection	1190	(NC)
Germany/Holland/France	PP CP	1280	(NC)
Germany/Holland/France	HDPE Film	1130	(NC)
Germany/Holland/France	HDPE Injection	1130	(NC)
Germany/Holland/France	HDPE Blow	1150	(NC)
Germany/Holland/France	LDPE Film	1230	(+30)
Germany/Holland/France	LLDPE Film	1150	(NC)
Germany/Holland/France	Metalocene(MLLDPE)	1250	(NC)
Germany/Holland/France	PVC Suspension	890	(NC)
Germany/Holland/France	GPPS	1720	(+40)
Germany/Holland/France	HIPS	1820	(+40)
Germany/Holland/France	ABS	1900	(NC)
Germany/Holland/France	PET	1230	(+10)

INTERNATIONAL OFFERS FOR BRAZIL

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1365	(+40)
PP CP	1415	(+40)
HD Film	1120	(+30)
HD Inj	1120	(+65)
HD Blow	1120	(+30)
LDPE	1280	(+60)
LLDPE	1080	(+40)
PVC	855	(+5)

INTERNATIONAL OFFERS FOR WC SOUTH AMERICA

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1300	(NC)
PP CP	1350	(NC)
HD Film	1085	(-55)
HD Inj	1075	(-25)
HD Blow	1095	(-45)
LDPE	1295	(-5)
LLDPE	1075	(-15)
PVC	790	(+20)

INTERNATIONAL OFFERS FOR VIETNAM

Grade	Price (US\$/MT)	Price Difference
PP Film	1180	(+10)
PP Injection	1130	(+10)
PP Raffia	1130	(+10)
PP CP	1180	(+10)
PP BOPP	1140	(+10)
HD Film	1150	(+20)
HD Inj	1150	(+20)
HD Blow	1120	(+20)
HD Raffia	1110	(+20)
LDPE	1350	(+50)
LLDPE	1080	(+30)
MLLDPE	1205	(+30)

INTERNATIONAL OFFERS FOR TURKEY

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1090	(+20)
PP Raffia	1090	(+20)
PP CP	1240	(NC)
PP Fiber	1150	(+40)
HD Film	1140	(+50)
HD Inj	1090	(NC)
HD Blow	1140	(+50)
LDPE	1290	(NC)
LLDPE	1090	(NC)
PVC	790	(+10)
GPPS	1630	(NC)
HIPS	1700	(NC)

INTERNATIONAL OFFERS FOR WEST AFRICA

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1150	(+30)
PP Raffia	1130	(+20)
PP CP	1260	(+50)
HD Film	1150	(+60)
HD Inj	1130	(+40)
HD Blow	1090	(NC)
LDPE	1440	(+40)
LLDPE	1130	(+80)

INTERNATIONAL OFFERS FOR NORTH AFRICA

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1110	(+10)
PP Raffia	1090	(NC)
PP CP	1230	(+40)
HD Film	1110	(-30)
HD Inj	1110	(NC)
HD Blow	1110	(-30)
LDPE	1370	(+20)
LLDPE	1090	(+40)
GPPS	1625	(NC)
HIPS	1685	(NC)

WEEKLY OCEAN FREIGHT UPDATES

Route	Cost (USD/FEU)	Changes
Asia - US West Coast	\$ 7,496	+1%
Asia - US East Coast	\$ 9,610	+2%
Asia - Northern Europe	\$ 4,732	-6%
Asia - Mediterranean	\$ 4,950	-15%

SPOT PP, PE AND PVC PRICES OF CHINA

Grade	Price (RMB/MT)	Price Difference
PP	9237	(NC)
HDPE	10612	(NC)
LDPE	10766	(-34)
LLDPE	8480	(-50)
PVC	4378	(+3)

FEEDSTOCK PRICES (US\$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1530	(NC)
VCM CFR SE Asia	605	(NC)
VCM CFR FE Asia	565	(NC)
EDC CFR SE Asia	330	(NC)
EDC CFR FE Asia	315	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	860	(-5)
Paraxylene CFR SE Asia	1095	(NC)
MEG CFR China	745	(-10)
Styrene Monomer FOB Korea	1185	(-20)
Styrene Monomer CFR China	1170	(-15)
Naphtha CFR Japan	850	(+10)
Naphtha CFR Europe	750	(+5)
Ethylene CFR NE Asia	1055	(-20)
Ethylene CFR SE Asia	1035	(-20)
Propylene CFR China	1105	(NC)
Propylene FOB Korea	1065	(NC)
Propylene CFR SE Asia	1105	(NC)

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